

# Tomorrow's Technology Today

November 10, 2011



#### **Smart Facts**

5.3 billion mobile phones in the world

285 million mobile phones in the U.S.

27% of them are Smartphones

*Up from 16% 2009* 

Expected to be 50% by end of 2011



#### **Smart Facts**

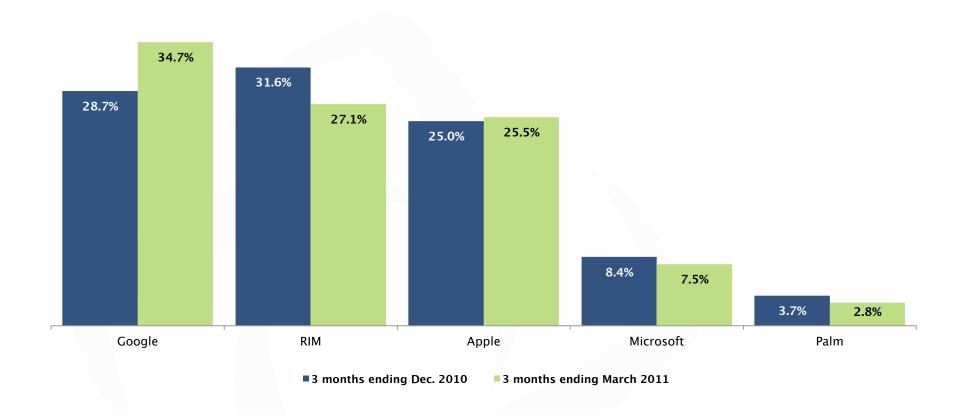
Because of smartphones and tablet devices, we're now living in the <u>splinternet</u> era...

Mobile devices are altering the way we live and the way we access the internet...

Sometime in 2013, **50**% of accessing the internet will be from mobile devices – and some forecasters predict **80**% by then due to the rapidly changing market



#### Who has the Market Share?



**U.S. Smartphone Market, by Platform** | Dec. 2010-March 2011, 3-month average share **Source:** comScore



### It's an App World Now...

Apps are becoming the window to the internet from mobile devices...

Apple has 500,000+ apps in its store...

Android has approximately 300,000+

Blackberry - less than 37,000

App Sales = 1.6 billion dollars this year

One 2012 projection has app sales at 17 billion



#### **Ad Market**

Apps are becoming the window to the internet from mobile devices...

Currently 313 million dollars
Projected 1.2 billion by 2015 - and that's probably really conservative

The Mobile world in its entirety is being electrified by the launch of the iPad and the promise of more tablet devices, bringing increased attention to mobile as a whole



# **The Marketplace**

US Major Media Ad Spending Share, by Media 2009 - 2015 % of total

Medium	2009	2010	2011	2012	2013	2014	2015
TV	36.5	38.6	39.1	39.9	39.6	39.5	39.2
Internet	15.4	16.9	18.4	20.2	21.9	23.9	25.6
Newspapers	16.9	14.9	13.9	12.8	12.3	11.8	11.3
Radio	9.7	10.0	10.1	10.1	10.2	10.1	9.9
Magazines	10.5	9.6	9.0	8.2	7.7	7.1	6.7
Directories	7.0	6.1	5.3	4.5	4.0	3.4	2.9
Outdoor	4.0	4.0	4.1	4.2	4.3	4.3	4.4

(Source: eMarketer)



#### **Mobile**

Soon, <u>80% of Internet usage will come from mobile</u> devices

that are now outselling PC's for the first time in history.

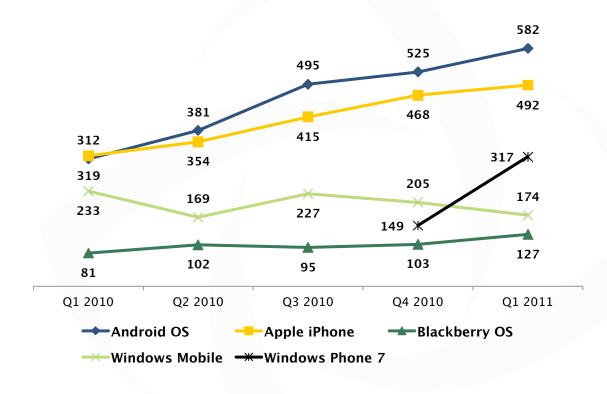


#### "Data Tsunami" - 89% Growth Y-o-Y

#### Data Usage in MB by Mobile Operating System

Q1 2010-Q1 2011, Average MB per user

Source: The Nielsen Company



It is a mobile "data tsunami" according to Nielsen, with app-friendly OS phones at the epicenter. Consumers with iPhones and Android smartphones consume the most data: 582 MBs per month for the average Android owner and 492 MBs for the average iPhone user.

Overall, in the last 12 months, the amount of data the average smartphone user consumes per month has grown by 89%, from 230 MB in Q1 2010 to 435 MB in Q1 2011.

(Source: HubSpot Marketing Charts)

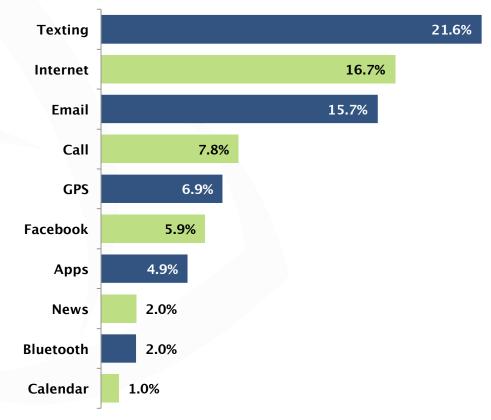


### Ranked 4th: Making Phone Calls

**Top 10 Essential Smartphone Functions** | May 2011, % of respondents **Source:** Prosper Mobile Insights

Prosper Mobile Insights asked smartphone users what smartphone function they cannot live without, and one in five (22%) said texting, followed by internet (17%) and texting (16%).

Interestingly, showing just how diverse a device the smartphone has become, only 8% of users cited making phone calls as an indispensible feature of a smartphone – but it still was ranked fourth overall.



(Source: HubSpot Marketing Charts)



# **Over the Top Solutions**





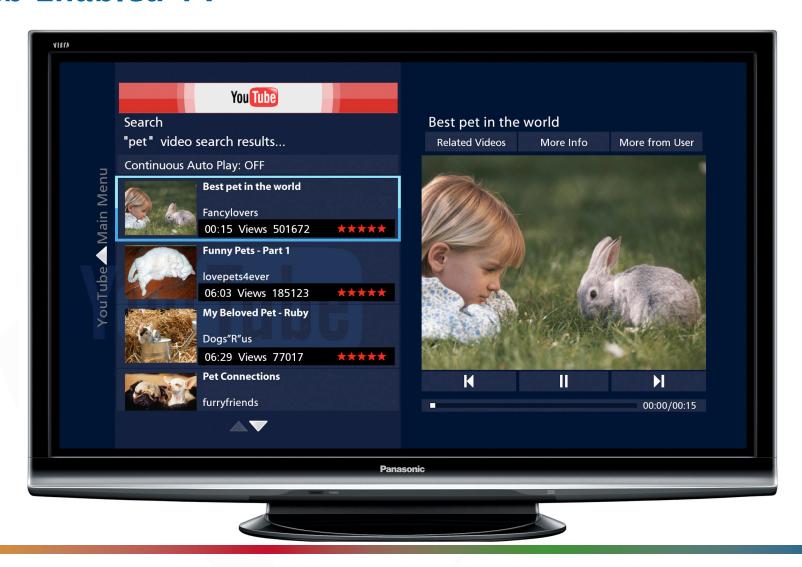
APPLE TV



**BOXEE** 

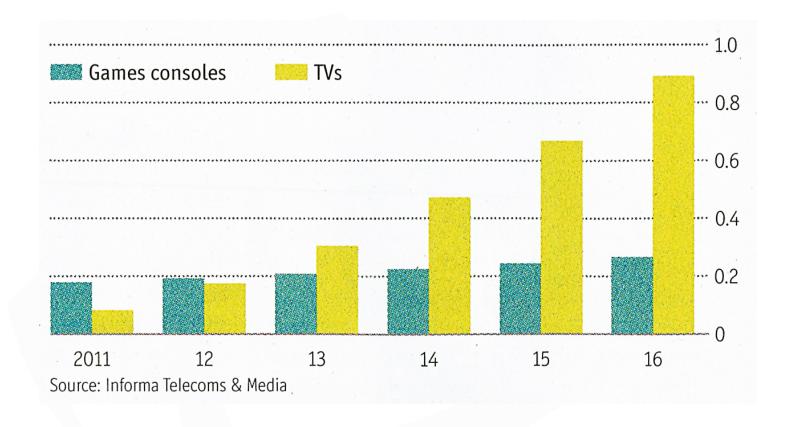


#### **Web Enabled TV**





# Internet-connected TV's & Game Consoles Global Forecast, (bn)



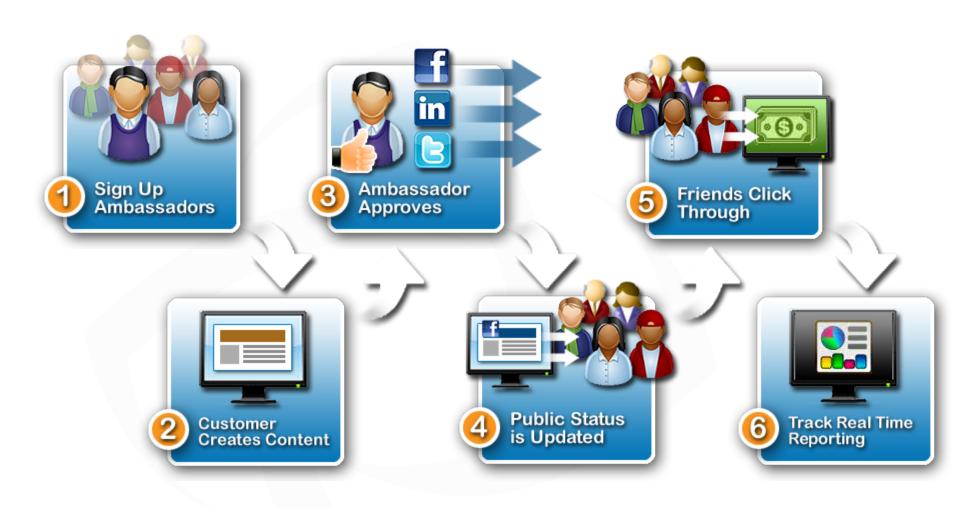
The Economist, Special Report Personal Technology. Beyond the PC, October 8th 2011







#### **How Does It Work?**





# **Bublaa**





# Build Your Own Inexpensive Online Game: How Simple Games Can Change Student Perceptions

Digital Media in a Social World, April 1, 2011

#### Fred Roecker

Teaching and Learning Librarian
The Ohio State University Libraries

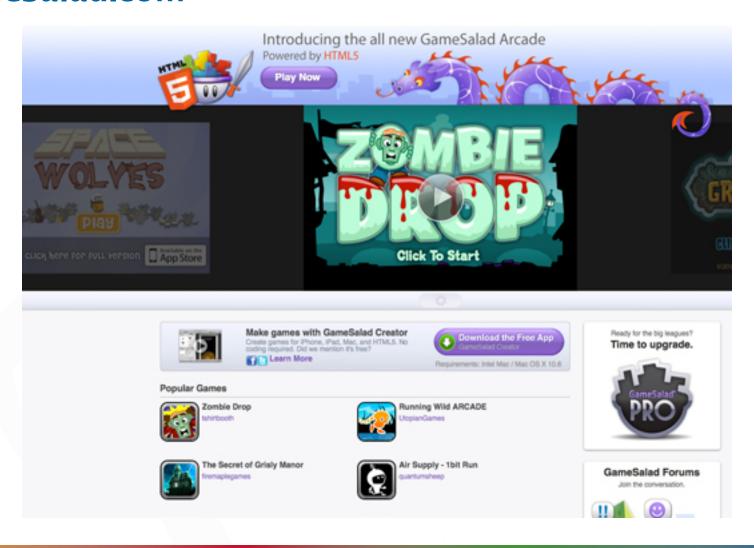
## **Tingting LU**

Multimedia and Assessment Specialist The Ohio State University Libraries





#### GameSalad.com





## **Eye Tracking Study Reveals 12 Website Tactics**

- 1. Headlines draw eyes before pictures
- 2. People scan the first couple words of a headline
- 3. People scan the left side of a list of headlines
- 4. Your headline must grab attention in less than 1 second
- 5. Smaller type promotes closer reading
- 6. Navigation at the top of the page works best
- 7. Short paragraphs encourage reading

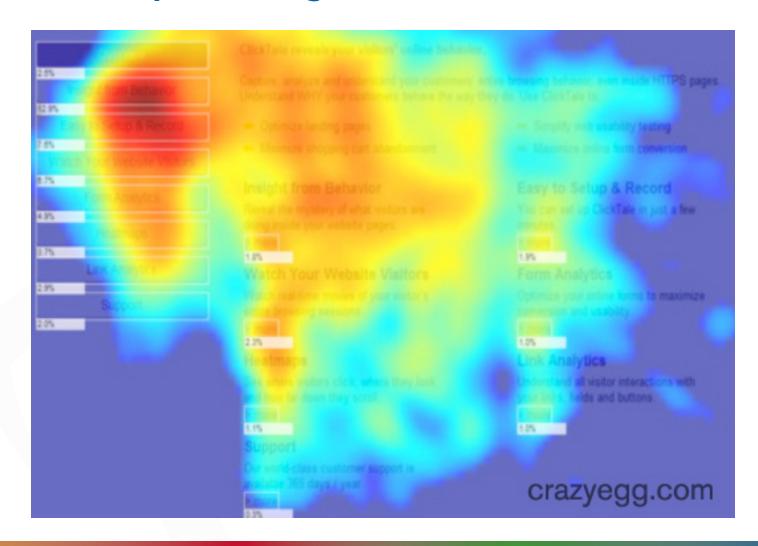


### **Eye Tracking Study Reveals 12 Website Tactics**

- 8. Introductory paragraphs enjoy high readership
- 9. Ad placement in the top and left positions works best
- 10. People notice ads placed close to popular content
- 11. People read text ads more than graphic ads
- 12. Multimedia works better than text for unfamiliar or conceptual



# **Mouse Activity Tracking**





#### Ushahidi



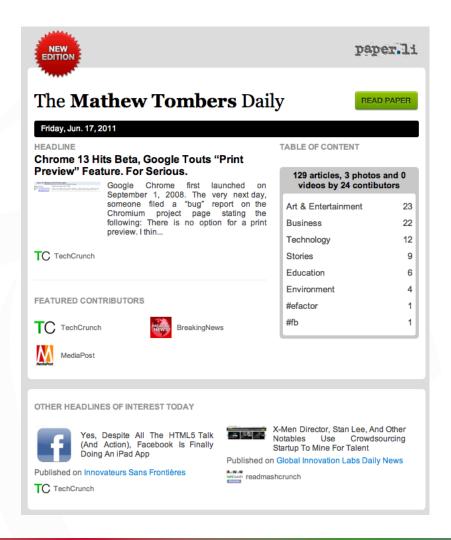


# **The Goodness Engine**





# paper.li





# **PewInternet.org**





#### **Buzz Touch**





### Class of '11 is watching less TV

According to a report from Nielsen, contemporary teenagers watch less TV than the general population. In the fourth quarter of 2010, the average American spent 34 hours and 39 minutes a week in front of the traditional tube. But for teens (defined as ages 12 to 17), TV-watching time was only 23 hours and 41 minutes per week.

